

Corporate Office



Telephone: (403) 292-7912  
Facsimile: (403) 292-7623  
e-mail: sharlene.mitchell@atco.com

March 3, 2004

Securities and Exchange Commission  
Judiciary Plaza  
450-5<sup>th</sup> Street, NW  
Washington, DC 20549

**SUPPL**

**ATCO Ltd.**  
**File No.: 82-34745**  
**Exemption Pursuant to Rule 12g3-2(b)**

Dear Sir or Madam:

Pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended, enclosed is a copy of the following:

- ◆ Notice of meeting and record date, filed March 3, 2004

As required pursuant to Rule 12g3-2(b), the exemption number appears in the upper right-hand corner of each unbound page and of the first page of each bound document.

Please indicate your receipt of the enclosed by stamping the enclosed copy of this letter and returning it to the sender in the enclosed self-addressed, stamped envelope.

Regards,

ATCO Ltd.  
A Member of the ATCO Group of Companies

Sharlene C. Mitchell, STI  
Corporate Secretarial Department

Enclosure(s)

**PROCESSED**

**MAR 17 2004**

**THOMSON  
FINANCIAL**

ATCO LTD. & CANADIAN UTILITIES LIMITED

1400, 909 - 11th Avenue S.W., Calgary, Alberta T2R 1N6 Tel (403) 292-7500 Fax (403) 292-7623

March 3, 2004

BC Securities Commission  
Saskatchewan Securities Commission  
Ontario Securities Commission  
The Office of the Administrator of Securities  
- New Brunswick  
Registrar of Securities - Prince Edward Island

Alberta Securities Commission  
Manitoba Securities Commission  
Quebec Securities Commission  
Nova Scotia Securities Commission  
Securities Division - Newfoundland  
The Toronto Stock Exchange

Dear Sirs:

**RE: ATCO Ltd.**  
**Annual Meeting of Shareholders**

Pursuant to a request from our Principal, we wish to advise you of the following dates in connection with their Annual Meeting of Shareholders:

DATE OF MEETING:	May 19, 2004
RECORD DATE FOR NOTICE:	April 8, 2004
RECORD DATE FOR VOTING:	April 8, 2004
BENEFICIAL OWNERSHIP DETERMINATION DATE:	April 8, 2004
SECURITIES ENTITLED TO NOTICE:	Class I Non-Voting Class II Voting Class II Voting YES
SECURITIES ENTITLED TO VOTE:	
ROUTINE BUSINESS ONLY:	

Yours truly,

CIBC MELLON TRUST COMPANY

**"Signed"**

Ingrid Dunn  
Associate Manager  
Client Relations  
(403) 232-2443  
email: [ingrid\\_dunn@cibcmellon.com](mailto:ingrid_dunn@cibcmellon.com)

cc: Pat Spruin, ATCO Ltd.  
CDS & Co.  
Judy Power, CIBC Mellon Trust Company